



KEATS, CONNELLY
and Associates, LLC

*Bridging the Border to
Your Financial Future*

NEWS

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LINDA FIELD JOINS KEATS, CONNELLY AND ASSOCIATES

Keats, Connelly and Associates, LLC, a wealth management firm with approximately \$200 million under advisement that assists Canadians and Americans in realizing their dreams of a cross-border lifestyle, is pleased to announce Linda Field, CPA, has rejoined the Phoenix office full-time as a tax manager, where she will supervise tax personnel and assist clients with their tax planning and tax preparation.

Field has been involved in corporate and public accounting for more than 13 years and previously worked for Keats, Connelly and Associates and its sister company, Cross Border Tax & Accounting, LLC, from 2006 to 2009 as both a full-time and freelance employee, where she prepared taxes and performed financial analysis.

Field has a Bachelor of Science in Accounting from the University of Arizona and lives in Northeast Phoenix with her husband, Mark, and three children.

About Keats, Connelly and Associates

Keats, Connelly and Associates, LLC is the largest wealth management firm in the United States specializing in cross-border issues. With offices in Arizona, Florida and Michigan, the firm's focus is to reduce the stress associated with living, investing and working on both sides of the border, while at the same time creating opportunities for very large potential tax savings. The firm's *fee-only* compensation model enables the company to maintain its philosophy of promoting clients' best interests, at all times, while avoiding any potential conflict of interest with commissions. For more information, please visit www.keatsconnelly.com.

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